# M-FILES FOR OUTLOOK

# **RELEASE NOTES**

A SUMMARY OF FIXED ISSUES AND IMPROVEMENTS

LAST UPDATED 08 NOVEMBER 2023

# M-Files for Outlook October '23 Update (1.2)

**Improvement**: Button "Show in M-Files" should add category if it is missing **ID**: 82979

**Description**: The button "Show in M-Files" will now automatically add a label to an email in case said email has already been saved to the vault by a different user.

**Improvement**: New Outlook Add-In: Attempts to save invisible attachments and fails **ID**: 83733

**Description**: An issue preventing emails from being saved has been fixed. This issue occurred sometimes when a conversation is being auto-saved and if the add-in was trying to save attachments of an email which had no attachments.

**Improvement**: When search results are exceeded, M-Files for Outlook shows empty dropdown **ID**: 87418

**Description**: An issue was fixed that prevented the add-in from showing the suggestions dropdown in case there were too many search results.

Improvement: Email is saved when save as a version dialog is cancelled

## ID: 88365

**Description**: An issue has been fixed that would still save the email even though the user cancelled the operation when trying to save an email as a version.

**Improvement**: Send and save infinitely waits on the second reply in an email chain to yourself **ID**: 88367

**Description**: A rare issue has been fixed that would completely block Outlook if "Send and Save" was pressed when sending emails to yourself.

**Improvement**: When filing objects have a one to many relationship, only the object selected as the filing object should be set

**ID**: 88370

**Description**: It is possible for filing object types to be related to each and in certain scenarios it was possible for the add-in to not use the selected filing object type, this behaviour has been fixed now.

**Improvement**: Email saved by property failed

ID: 88371

**Description**: Email Client Integration Settings had an incorrect reference to an object type which no longer exists, this has been removed now.

**Improvement**: Legitimate attachments are sometimes not recognized from outside of the organization **ID**: 88373

**Description**: In certain scenarios it was possible for attachments to not be recognized if emails were received from outside the organization or from other non-Outlook accounts. This has been fixed now.

**Improvement**: Save attachments to existing M-Files objects doesn't add the "attachments saved" tag **ID**: 88530

**Description**: It was possible for the add-in to not add the "Attachments saved" tag, this has been fixed.

**Improvement**: "Save all existing messages in this conversation" creates duplicate emails **ID**: 88546

**Description**: Depending on the order in which emails are being replied to (reply to an email further down the conversation chain for instance) it was possible for the add-in to create duplicates when saving the emails to the vault. The duplicate emails detection mechanism has been updated and should no longer create duplicate emails.

Improvement: Some objects are not found

#### ID: 88604

**Description**: When searching the vault for objects to save an email against it was possible for the list to not return all relevant objects. The search itself has been updated and should always find all relevant objects.

**Improvement**: Save to: dropdown is not pre-filled with the recent object name when filing via right-click **ID**: 88620

**Description**: In certain scenarios the add-in would not pre-fill the recent's list when the user right-clicked on an email and wanted to save it into M-Files. This has been addressed and fixed now.

**Improvement**: Previous email with attachments with required properties is not saved when a later reply is filed with saving all existing emails option selected.

### ID: 88627

**Description**: In some circumstances the add-in could mistakenly put a "Saved to" tag onto an email even though the saving of said email failed. This happened when an object type was configured to have required properties and if an email chain containing emails with attachments was saved to M-Files.

Improvement: Multi-reply auto-save crashes when outlook first opens

### ID: 88629

**Description**: It was possible for the add-in to crash when an email chain was setup for auto-saving and the user received several replies while having their Outlook closed.

Improvement: Automatic saving gets stuck on checked out state and stops automatic saving

ID: 88666

**Description**: In certain scenarios it was possible for an object to remain checked out if a vault connection error occurred during the auto-saving of an email to the vault.

Improvement: The additional object type search is acting incorrectly

ID: 88778

**Description**: When additional filing object types have been made part of the Email Client Integration Settings, it could happen that when saving an email the search for objects from these additional filing object types not all results would show up.

Improvement: Email doesn't get added to selected additional object type

ID: 88790

**Description**: If multiple additional filing object types were configured in the Email Client Integration Settings, the previous version of the add-in was not able to add a relationship of the saved email to the object.

Improvement: Infinite saving loop in save email dialog

ID: 88879

**Description**: When emails of a chain were saved to M-Files using the add-in, it was possible for the add-in to go into an infinite loop if an email of the same chain is then saved to M-Files with automatic saving.

**Improvement**: Duplicate "Attachments Saved to ..." tags when "Saving attachments to existing M-Files object" **ID**: 89014

**Description**: Under certain scenarios it was possible for the add-in to put the same tag onto a saved email multiple times. This has been fixed now.

Improvement: Compose email - Verify "Send and Save to M-Files" button Failed

ID: 89039

**Description**: When composing a new email, the "Send and Save to M-Files" button sometimes would incorrectly leave the object in a checked out state.

Improvement: Additional object not found

ID: 89041

**Description**: When additional filing object types have been configured it was possible for the user to enter a search string while saving an email and the search would not yield any results even though results should have been shown.

Improvement: Ask to save email when sending - Save email ends up in checked out state

ID: 89048

Description: Related to 89039.

**Improvement**: Save attachments to existing M-Files object - Preview Images and PDF Files in Outlook Add-In Failed **ID**: 89062

**Description**: When using Outlook's internal preview for attachments on an email it was sometimes possible that for the same email the "Save as New" functionality would result in the email not being saved but a tag being added.

**Improvement**: When vault is offline, attempting to save an email opens the Save Email dialogue and it cannot be closed

ID: 89065

**Description**: If the vault goes offline or becomes unreachable while using Outlook, any attempt in saving an email opened the Save Email dialogue which cannot be closed without closing Outlook completely. This has been fixed now.

**Improvement**: Create new message, save to M-Files but don't send the email, save as a draft, press show email in M-Files results in: email message couldn't be found

ID: 89091

**Description**: Drafts are special emails as they do not have a message ID yet. A message ID gets generated when the email is being sent. A draft itself can be saved to M-Files, but the button "Show in M-Files" will never work on a draft as it relies on the message ID for lookup.

**Improvement**: "Send and save to M-Files" scenarios don't add the attachment tag **ID**: 89092

**Description**: Using "Send and save to M-Files" would not save the attachments of the email to the vault. This has been fixed and attachments are now also properly being saved.

**Improvement**: Saving an email in the middle of a chain (with auto file on) and replying to the last email in the chain does not save all of the emails

ID: 89142

**Description**: When the user saves an email in the middle of an email chain with auto-saving and the user replied to the latest email, the add-in did not save the newest emails or any email in that chain. This has been fixed now.